



能率集團

ABICO

ABICO AVY CO., LTD.
5392TT

December 2022



捷邦
國際

第一
化成

**ABICO
AVY**

能率
創投

能率
網通



Safe Harbor Notice



This presentation herein may contain financial information, internal and external forward-looking information and constitute forward-looking statement. This presentation may contain certain forward-looking statements. Such forward-looking statement is not actual results but only reflects the Company's estimates and expectations and is subject to inherent risks and uncertainties that could cause actual results to differ materially from such statement. The information provided in this presentation reflects the Company's up-to-date point of views on the future. The Company is not responsible for updating or revising such point of views when there is any change or adjustment.

Agenda



Company Profile

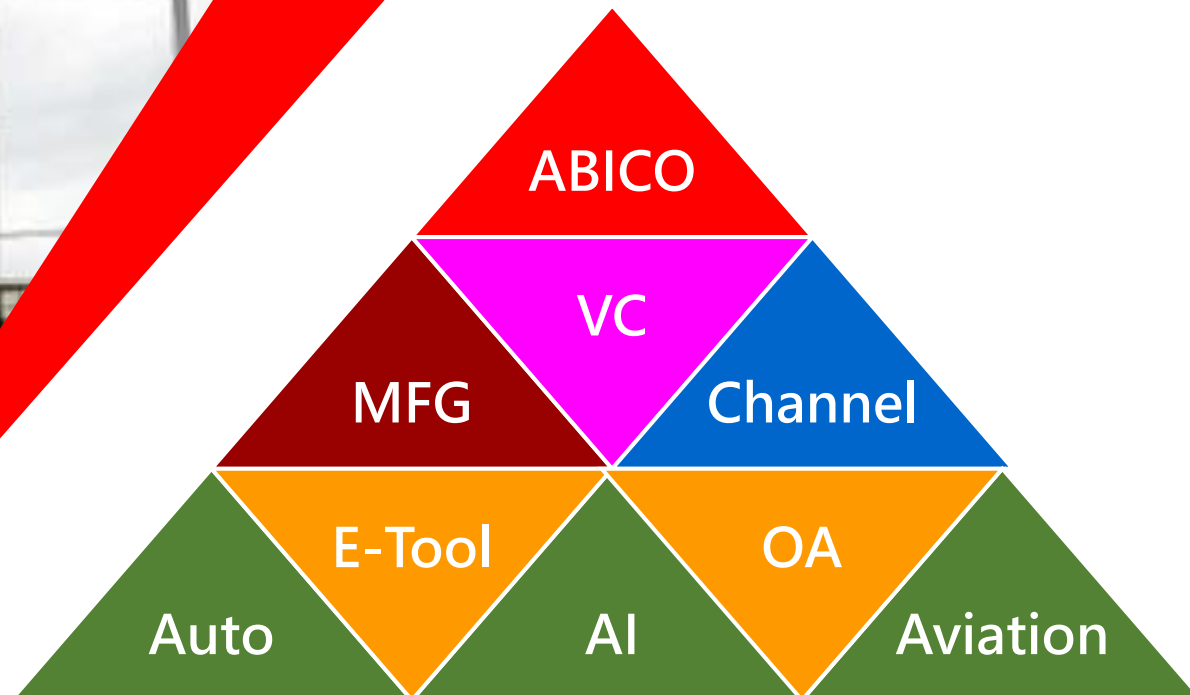
Financial Overview

Future Outlook

Q&A



Company Profile



Company Profile



Company Name ABICO AVY CO., LTD. (5392 TT)

Manufacturing

Automotive parts and modules, Power tools, Components of Consumer

Our Business

electronics, OA, Home appliance

Sales & Service

Sports goods, Consumer goods, Electronics components

Chairman Mel Tong

Vice Chairman & Spokesman Alan Tong

President Vincent Hu

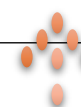
Established date December 29, 1994

Capital NT\$1.69 billion

Employee 4,122 (March 2022)

Place of Operation Taiwan, China, Japan, Vietnam, Thailand, Malaysia

Subsidiary JABON International Co.,Ltd. IKKA-KY (2250 TT) ABICO (8071 TT)



2021

Revenue NT\$11.8billion

Assets NT\$ 15.9billion

2011

Revenue NT\$4.2billion

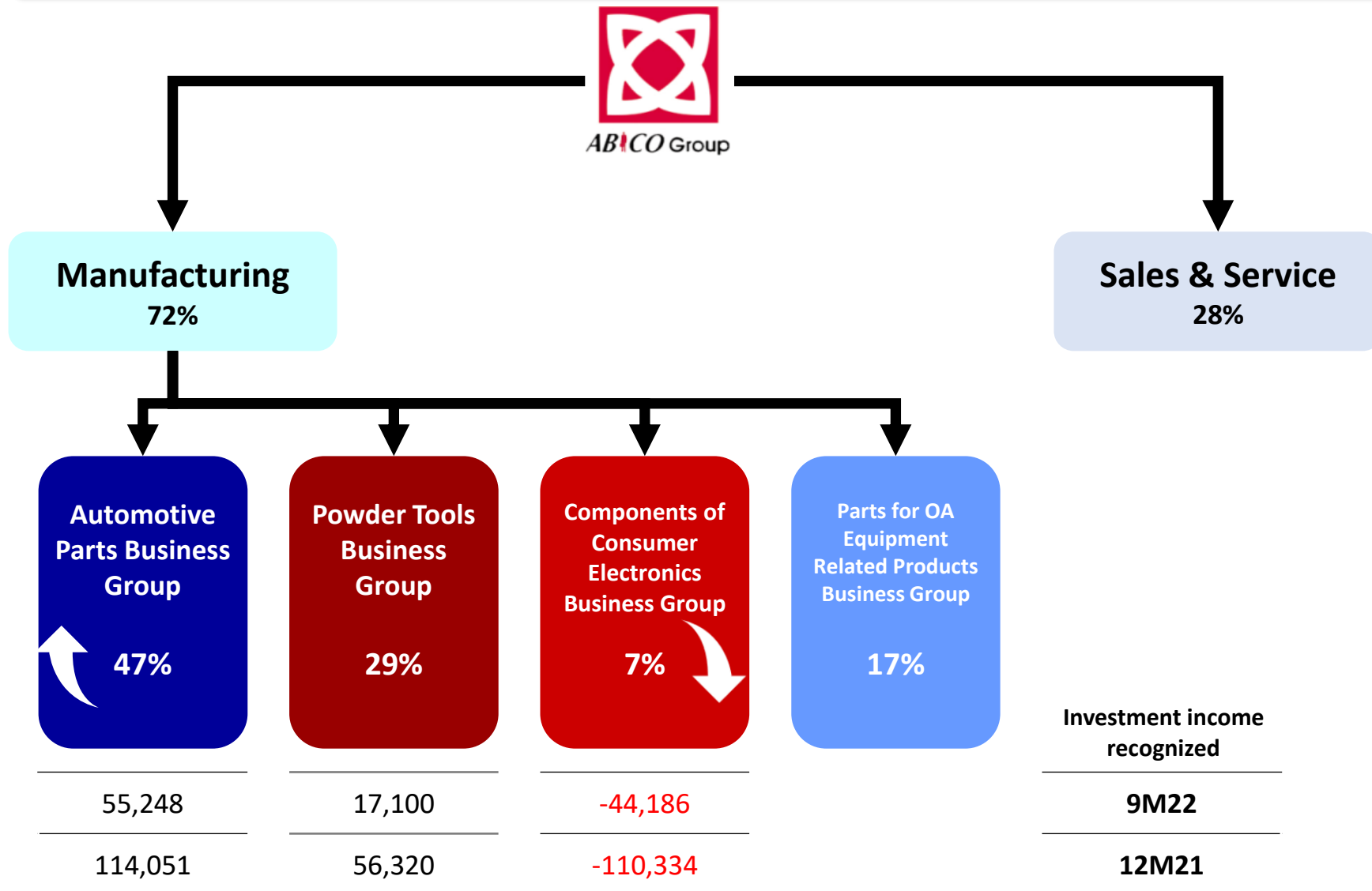
Assets NT\$ 5.1billion

Worldwide Locations



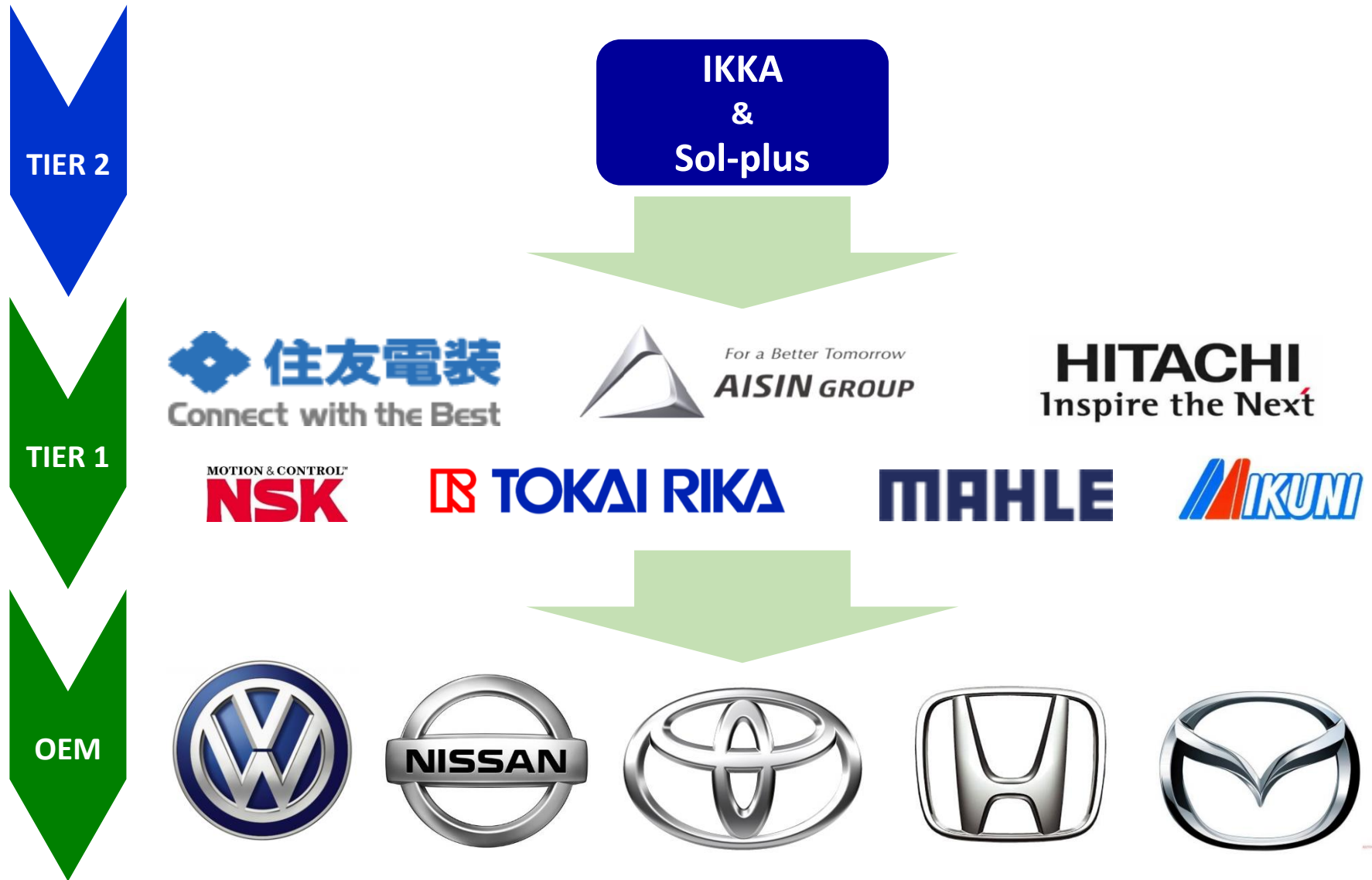
Plant Site	
Japan	2
Central China	2
South China	6
Taiwan	4
Vietnam	2
Thailand	1
Malaysia	1
Total	18

Our Business



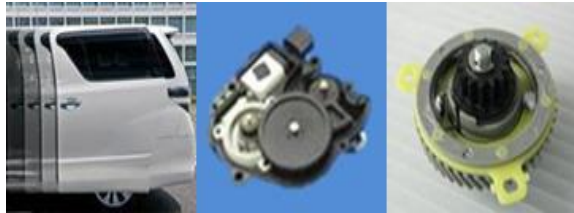


Automotive Parts Business Group



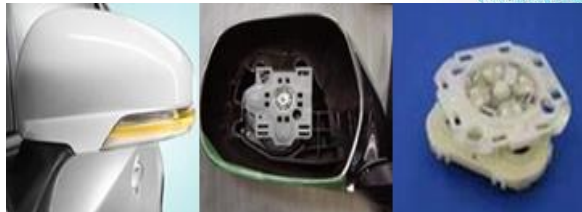


Product Line-up



Sliding door related

Using driver module
to adjust the rear view
mirror



Power steering system related



Engine related

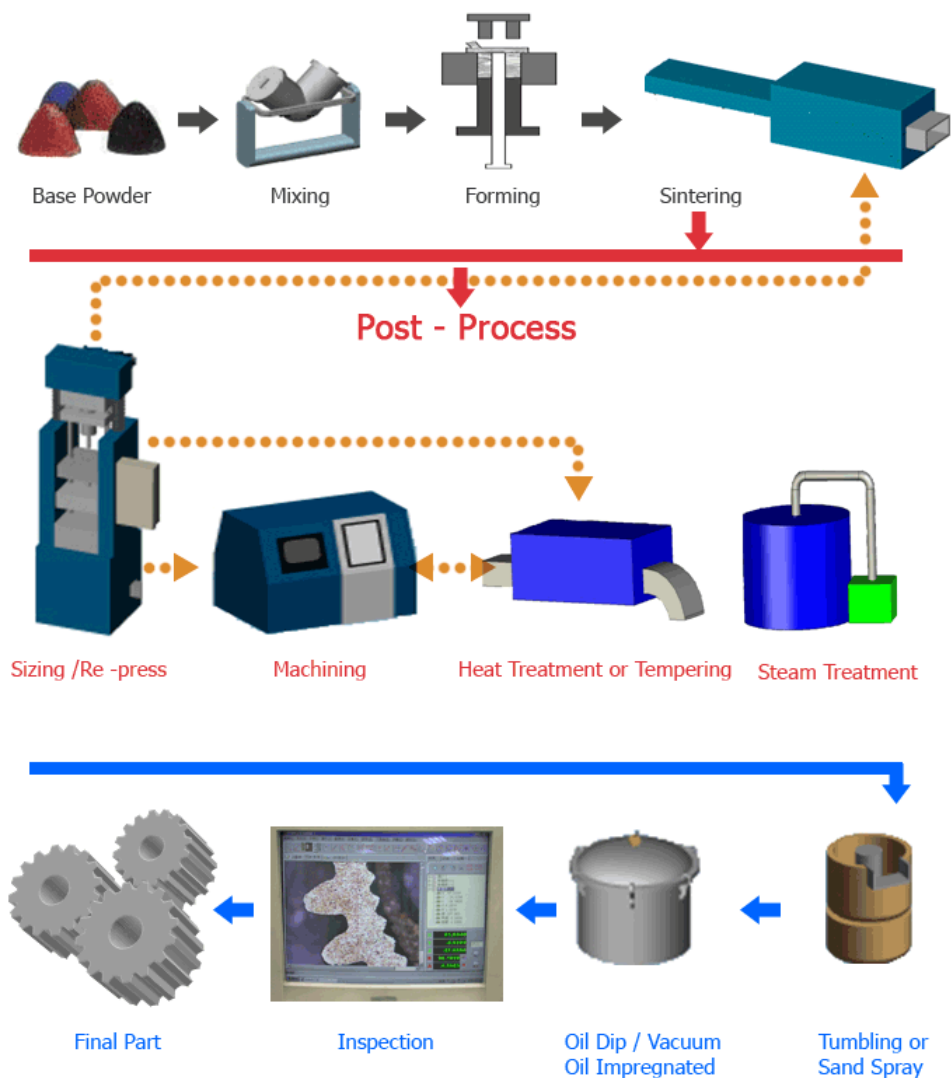
Brake related



Denso system related



Power Tools Business Group



BOSCH

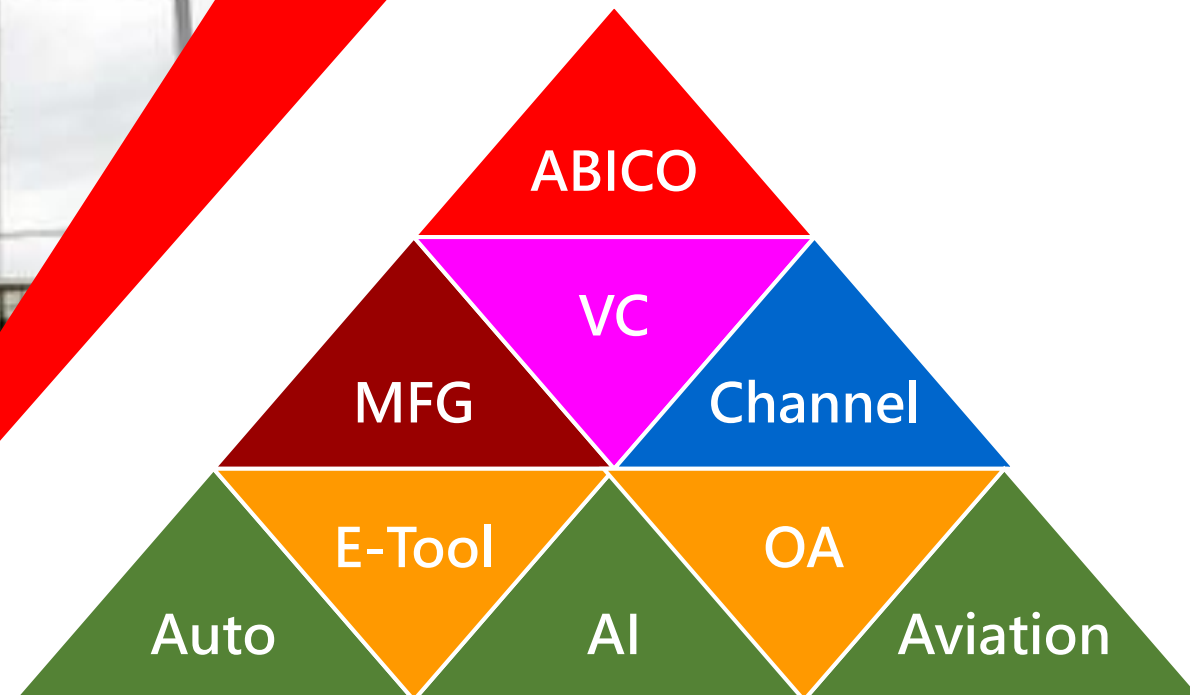


StanleyBlack&Decker

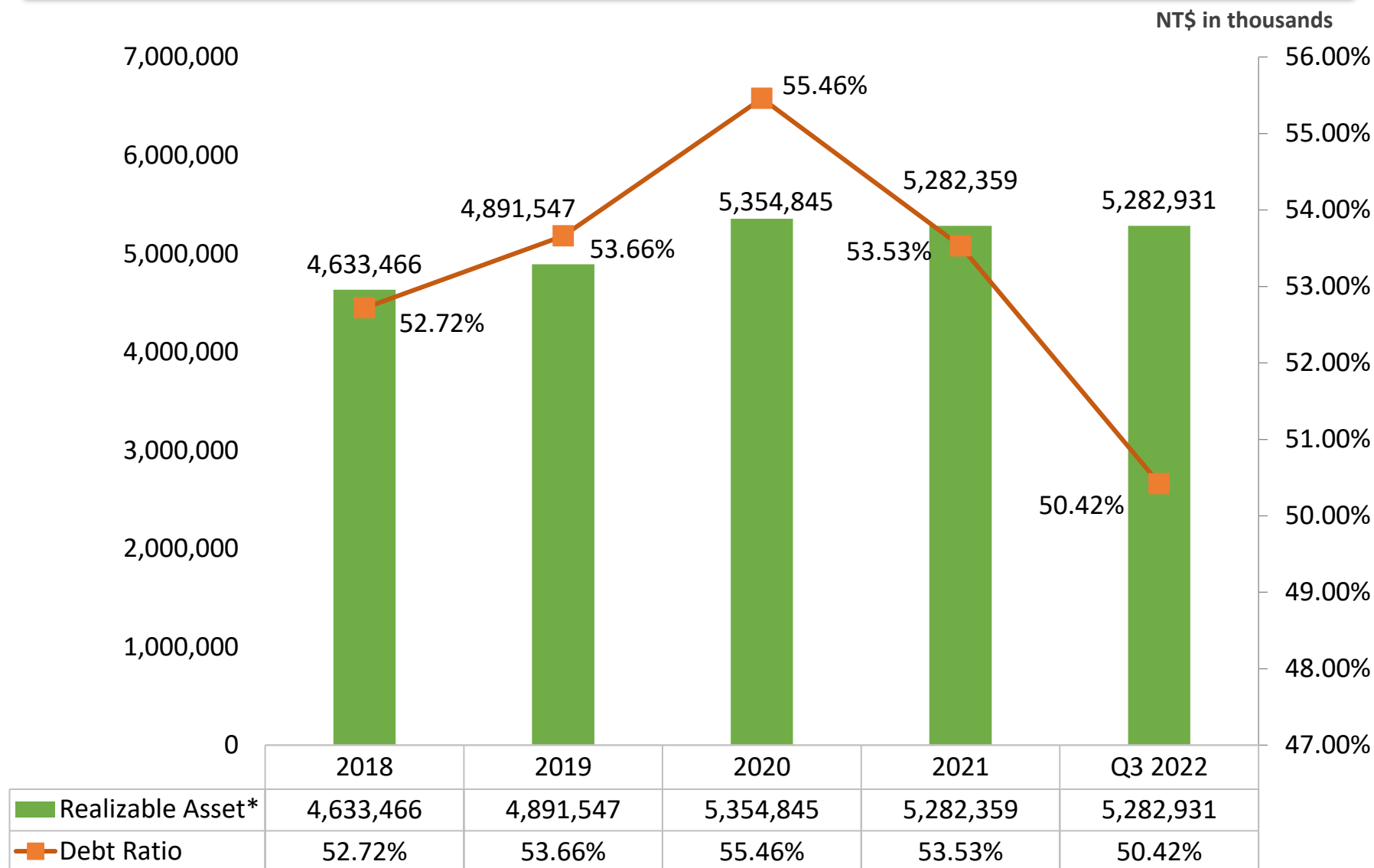




Financial Overview



Financial Structure



*Realizable Asset= Cash and cash equivalents + financial assets-current

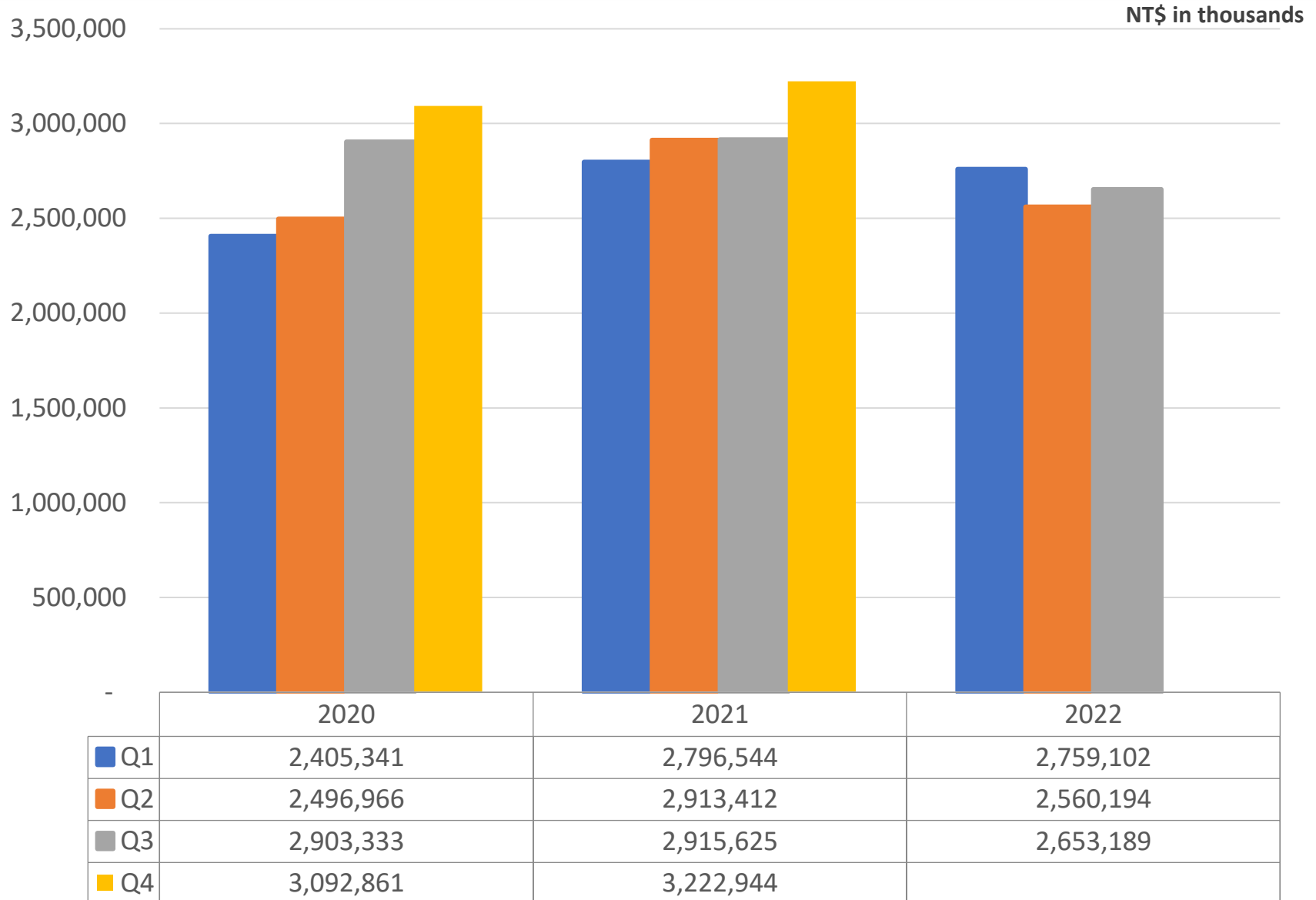
Consolidated Balance Sheet



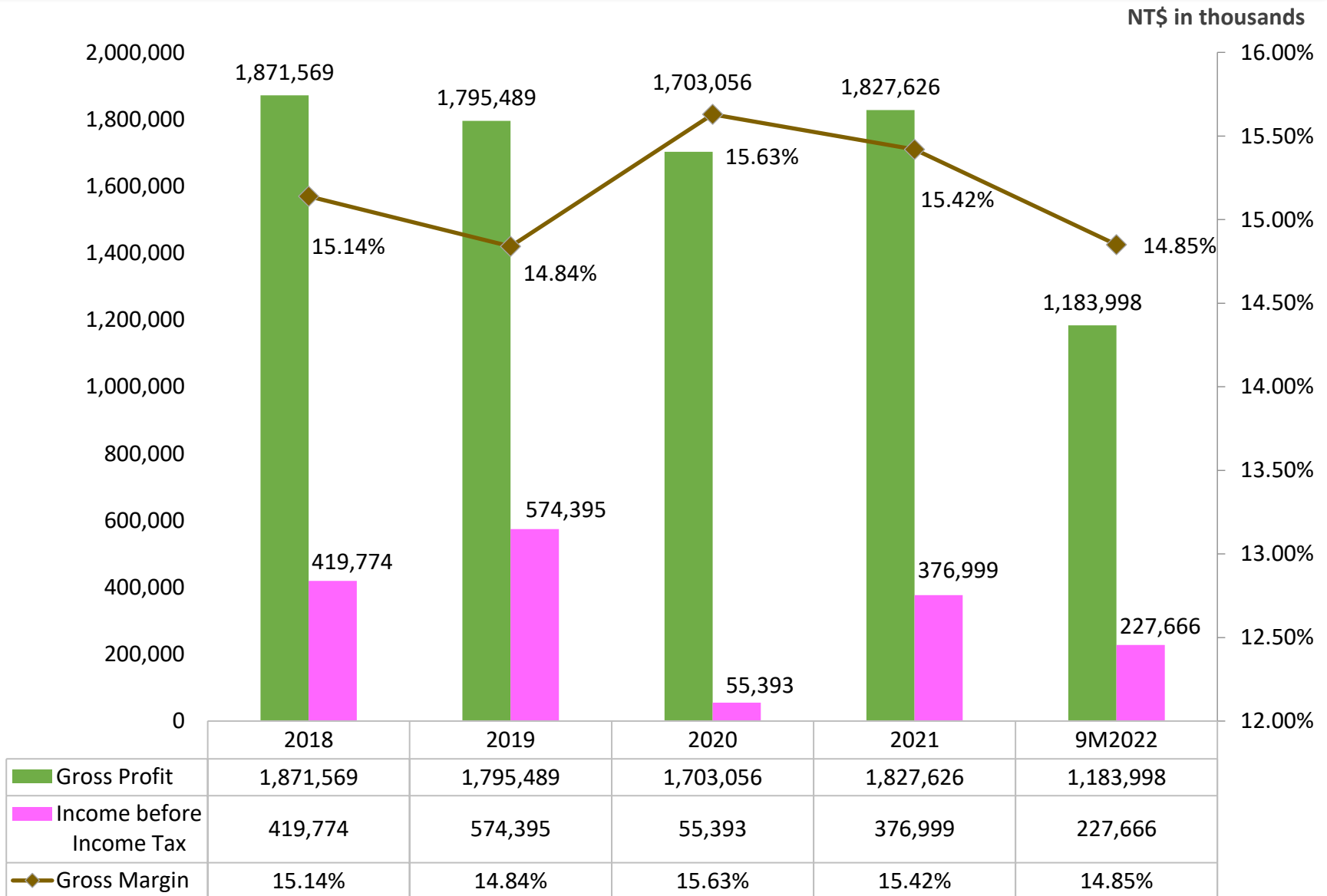
(NT\$ in thousands)	Sep 30, 2022	Dec 31, 2021	Dec 31, 2020
	Amount	Amount	Amount
Current Assets	9,487,799	9,970,894	9,418,371
Non-Current Assets	6,066,176	5,950,248	6,143,953
TOTAL ASSETS	15,553,975	15,921,142	15,562,324
Current Liabilities	5,264,763	5,794,461	5,731,612
Non-Current Liabilities	2,577,030	2,727,660	2,899,061
TOTAL LIABILITIES	7,841,793	8,522,121	8,630,673
Equity Attributable to Shareholders of Parent	5,593,440	5,177,826	5,161,705
Non-Controlling Interests (above Equity attributable to former owner of business combination under common control)	2,118,742	2,221,195	1,769,946
TOTAL EQUITY	7,712,182	7,399,021	6,931,651
Current Ratio	180%	172%	164%
Debt Ratio	50.42%	53.53%	55.46%
NAVPS(in NT\$)	33.30	30.82	30.73



Operation Review - Quarterly Sales



Operation Review - Profit



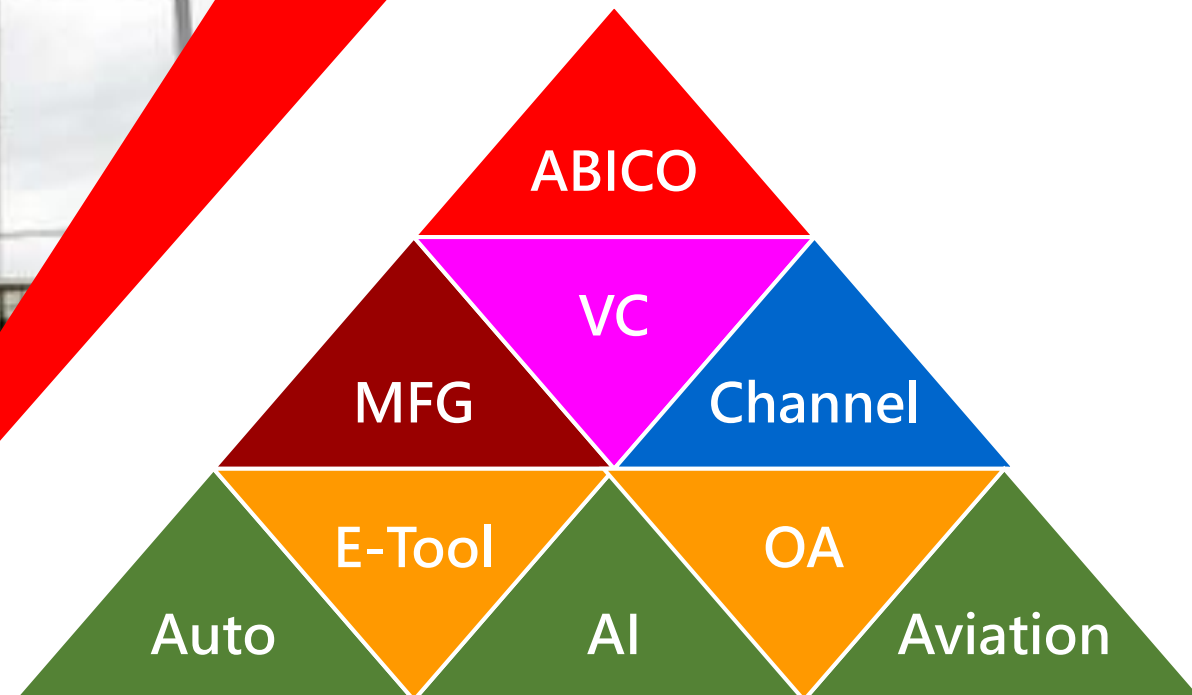
Consolidated Income Statement



(NT\$ in thousands)	9M2022	9M2021	YoY	
	Amount	Amount	Amount	Margin
Net Revenue	7,972,485	8,625,581	-653,096	-7.57%
Net Cost	6,788,487	7,276,760	-488,273	-6.71%
Gross Profit	1,183,998	1,348,821	-164,823	-12.22%
Operating Expenses	1,194,259	1,184,405	9,854	0.83%
Operating Loss (Income)	-10,261	164,416	-174,677	-106.24%
Non-Operating Income and Expenses	237,927	131,378	106,549	81.10%
Income before Income Tax	227,666	295,794	-68,128	-23.03%
Income Tax Expense	128,977	125,317	3,660	2.92%
Net Income	98,689	170,477	-71,788	-42.11%
Net Income Attributable to Shareholders of the Parent	-3,143	62,497	-65,640	-105.03%
EPS (in NT\$)	-0.02	0.37	-0.39	-105.41%



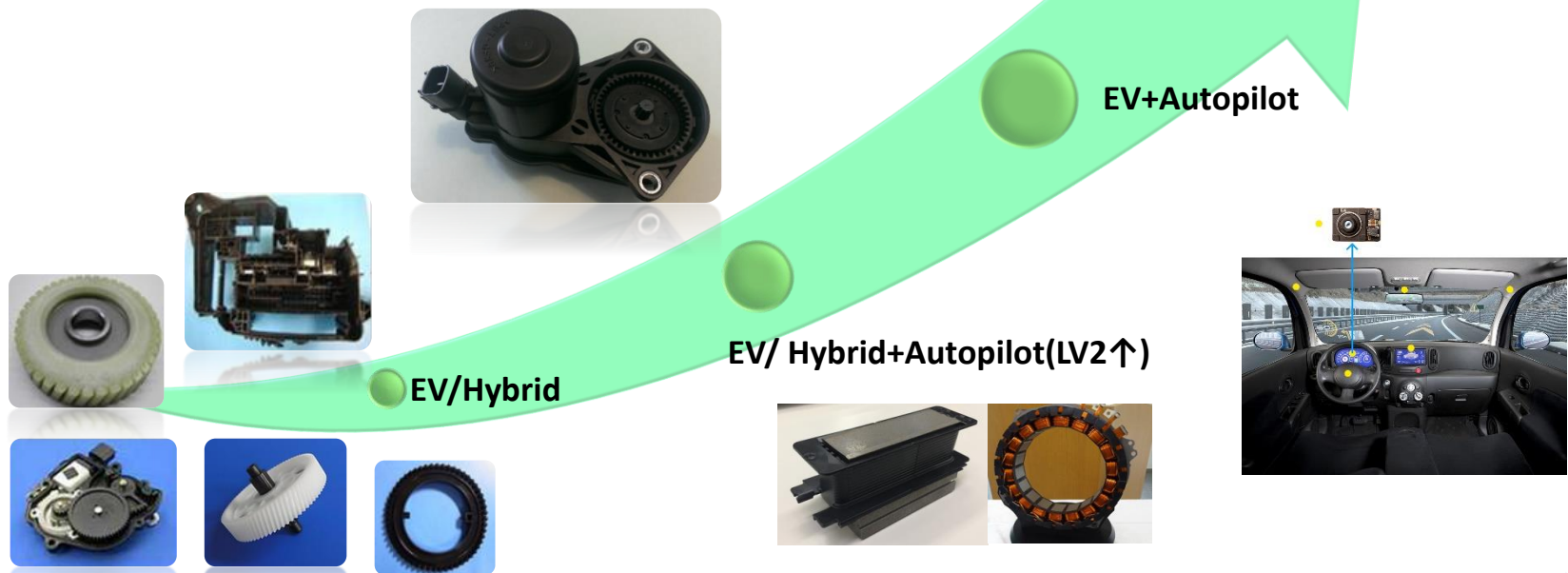
Future Outlook



Operational Strategy

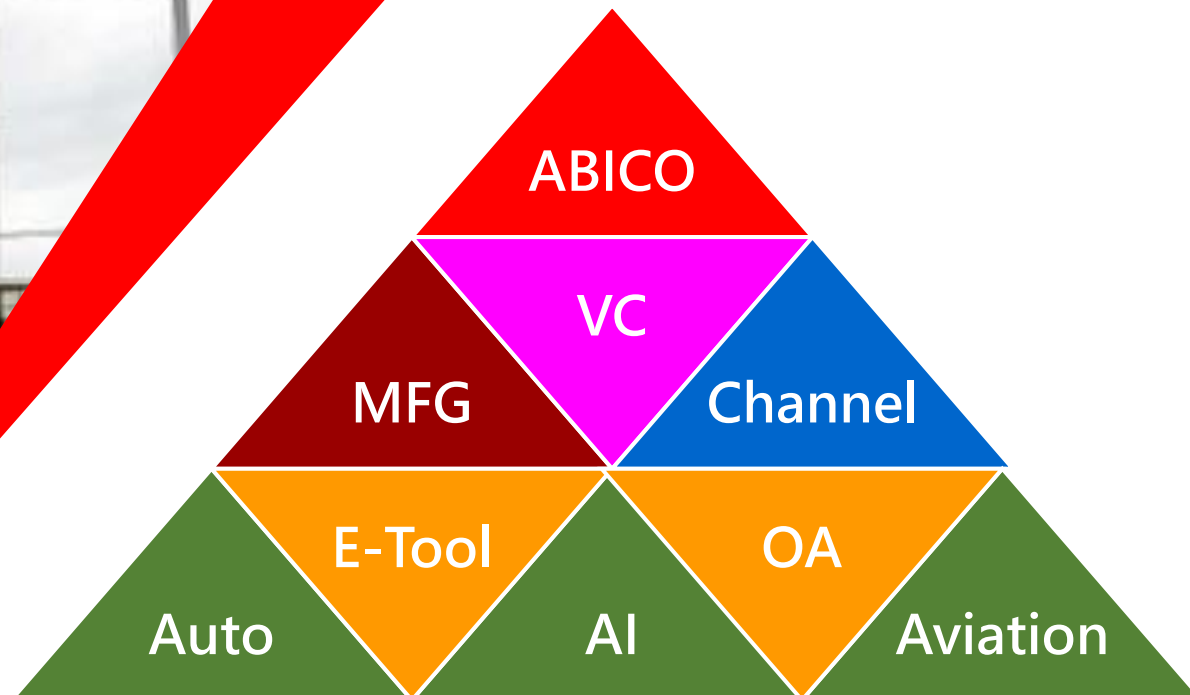


- ❑ Continuing to develop with Tier 1 for key components in each system and provide professional solutions for mechanism systems.
- ❑ Combined with related companies to provide more options for Tier 1.





Q&A



Thank You

